

## (I) (a) Statement Showing Shareholding Pattern

Name of the Company : FILMCITY MEDIA LIMITED

Scrip Code : 531486

Quarter Ended : 31.12.2011

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(A)	Shareholding of Promoter and Promoter							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	4	5,26,58,500	5,26,58,500	19	19	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	1	1,71,65,147	1,71,65,147	6	6	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Others(Specify)	-	-	-	-	-	-	-
	Sub Total(A)(1)	5	6,98,23,647	6,98,23,647	25	25	-	-
2	Foreign							
a	Individuals (Non-Residents Individuals/	-	-	-	-	-	-	-
b	Bodies Corporate	-	-	-	-	-	-	-
c	Institutions	-	-	-	-	-	-	-
d	Any Others(Specify)	-	-	-	-	-	-	-
	Sub Total(A)(2)	-	-	-	-	-	-	-
(A)	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	5	6,98,23,647	6,98,23,647	25	25	-	-
(B)	Public shareholding						N.A	N.A
1	Institutions						N.A	N.A
(a)	Mutual Funds/ UTI	-	-	-	-	-	-	-
(b)	Financial Institutions / Banks	-	-	-	-	-	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	-	-	-	-	-	-	-
(g)	Any Other (specify)	-	-	-	-	-	-	-
1)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
	Sub-Total (B)(1)	-	-	-	-	-	N.A	N.A
B 2	Non-institutions						N.A	N.A
(a)	Bodies Corporate	243	8,09,84,300	8,09,04,300	29	29	-	-
(b)	Individuals							
i	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	14,734	7,12,21,378	6,47,82,613	26	26	-	-
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	115	4,47,21,825	4,47,21,825	16	16	-	-
(c)	Any Other (Specify)							
1	Director / Relative							
2	Clearing Member	54	1,03,61,993	1,03,61,993	4	4	-	-
3	Trust	1	1	1	0	0	-	-
4	Non Residents Indians (REPAT)	28	7,74,265	5,43,265	0	0	-	-
5	Non Resident Indians(Non REPAT)	8	30,500	30,500	0	0	-	-
6	ForeignCompanies							
	Sub-Total (B)(2)	15,183	20,80,94,262	20,13,44,497	75	75	-	-
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	15,183	20,80,94,262	20,13,44,497	75	75	N.A	N.A
	TOTAL (A)+(B)	15,188	27,79,17,909	27,11,68,144	100	100		
(C)	Shares held by Custodians and against which Depository Receipts have been issued						N.A	N.A
1	Promoter and Promoter Group							
2	Public							
(C)	Sub - Total (C)1+(C)2							
	GRAND TOTAL (A)+(B)+(C)	15,188	27,79,17,909	27,11,68,144	100	100		

Notes : Name, Number of shares held &amp; Percentage of shareholding of entities/persons holding more than 1% of the company is as per annexure.

**(I) (a) Introductory sub-table****Name of the Company : FILMCITY MEDIA LIMITED****Scrip Code : 531486****Quarter Ended :31.12.2011**

<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter	0.00	0.00	0
Held by public	0.00	0.00	0
<b>Total - D</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>

<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter	0.00	0.00	0
Held by public	0.00	0.00	0
<b>Total - E</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>

<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter	0.00	0.00	0
Held by public	0.00	0.00	0
<b>Total - F</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>

<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F )</b>	<b>27,79,17,909</b>		<b>100</b>
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Sr.No	Notes
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**(I)(c) Statement showing Shareholding of persons belonging to the category  
“Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	S J Vision Private Limited	38000000	13.67	0	0	0	0	13.67
2	Metro Publishers Pvt Ltd	11000000	3.96	0	0	0	0	3.96
3	Atlanta Share Shoppee Limited	6999784	2.52	0	0	0	0	2.52
4	Kadvani Securities Limited	6997700	2.52	0	0	0	0	2.52
5	Amrut Securities Ltd	5602371	2.02	0	0	0	0	2.02
6	Sailesh Mulraj Ved	4838538	1.74	0	0	0	0	1.74
7	Ayodhyapati Investement Pvt Ltd	4424027	1.59	0	0	0	0	1.59
8	Presilco Impex Ltd	3901517	1.40					1.40
9	Baldevsinh Vijaysinh Zala	3800000	1.37					1.37
<b>TOTAL</b>		<b>8,55,63,937</b>	<b>30.79</b>					<b>30.79</b>

**(I)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	S J Vision Private Limited	38000000	13.67	0	0	0	0	13.67
		0	0.00	0	0	0	0	0.00
<b>TOTAL</b>		<b>3,80,00,000</b>	<b>13.67</b>					<b>13.67</b>



**(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	NIL			
2	NIL			
3	NIL			
4	NIL			
5	NIL			
6	NIL			
7	NIL			
8	NIL			
9	NIL			
<b>TOTAL</b>				

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			
2	NIL			
3	NIL			
4	NIL			
5	NIL			
6	NIL			
7	NIL			
8	NIL			
9	NIL			
<b>TOTAL</b>				