

FILMCITY MEDIA LIMITED

Regd. Office : A-9, Shree Siddhivinayak Plaza, Plot No.B-31, off Link Road, Oshiwara, Andheri (West), Mumbai-400053

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30.09.2011

(In Lacs)

Sr. No.	PARTICULARS	UNAUDITED				AUDITED
		QUARTER ENDED		HALF YEAR ENDED		Previous Year Ended
		30.09.2011	30.09.2010	30.09.2011	30.09.2010	31.03.2011
1	Income From Operations	2.60	9.80	2.60	9.80	56.60
2	Other Income	0.03	1.25	0.03	18.35	19.49
	A) Total Income	2.63	11.05	2.63	28.15	76.09
3	Total Expenditure (a to f)					
a)	(Increase) / Decrease In Stock	(0.65)	0.00	(1.53)	(3.41)	86.32
b)	Consumption Of Raw Material	1.09	0.55	1.53	3.41	3.95
c)	Staff Cost	1.80	1.92	3.60	4.17	7.55
d)	Other Expenditure	2.45	8.85	4.89	13.91	12.79
e)	Interest	0.00	0.00	0.00	2.96	2.96
f)	Depreciation & Misc. Exp. W/Off	0.13	2.71	0.27	5.42	11.85
	B) Total Expenditure	4.82	14.04	8.75	26.46	125.42
4	Profit(+)/Loss(-) Before Tax (A-B)	(2.19)	(2.99)	(6.12)	1.69	(49.33)
5	Tax Expenses - Current Tax	0.00	0.00	0.00	0.00	0.03
	- Deferred Tax	0.00	0.00	0.00	0.00	(62.12)
6	Net Profit (+)/Loss(-) (4-5)	(2.19)	(2.99)	(6.12)	1.69	12.77
7	Paid Up Equity Share Capital	2779.18	2779.18	2779.18	2779.18	2779.18
8	Aggregate Of Non-Promoters Shareholding					
a)	No. Shares	208094262	221964262	208094262	221964262	221964264
b)	% Of Shareholding	74.88	79.87	74.88	79.87	79.87
9	Promoters and Promoter group Shareholding					
a)	<i>Pledge/Encumbered</i>					
i)	Number of shares	Nil	Nil	Nil	Nil	Nil
ii)	Percentage of shares(as a % of total shareholding of Promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
iii)	Percentage of shares(as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
b)	<i>Non-encumbered</i>					
i)	Number of shares	69823647	55953647	69823647	55953647	55953467
ii)	Percentage of shares(as a % of total shareholding of Promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
iii)	Percentage of shares(as a % of the total share capital of the company)	25.12	20.13	25.12	20.13	20.13

Note :

- The above results for the quarter ended 30.09.2011 were reviewed by the Audit Committee and have been taken on record by the Board of Directors in the Meeting held on 08.11.2011
- The Statutory Auditors have carried out a limited review of the above result.
- Figures for the previous quarter / year to date have been regrouped/reclassified wherever necessary to confirm to the current quarter / year's presentation.
- The Provision for the income tax and Deferred Tax are created at the end of the year as per the practice being followed consistently.
- There were no complaints pending at the beginning of the quarter and 2 (Two) complaints were received during the quarter and all 2 (Two) complaints were disposed off during the quarter.
- The Satatement of assets and liabilities has been disclosed along with Un-Audited Financial Results as per requirement of Listing Agreement.

STATEMENT OF ASSETS AND LIABILITIES AS AT 30th SEPTEMBER, 2011

(Rs. In Lacs)

Sr. No.	Particulars	6 months ended	Corresponding 6 months ended in the previous year
		30.09.2011	31.03.2011
		UNAUDITED	AUDITED
I	SHAREHOLDERS' FUNDS:		
1	Capital	2779.18	2779.18
2	Reserves and Surplus	67.16	67.16
3	LOAN FUNDS	0.00	0.00
4	DEFERRED TAX LIABILITES	0.00	0.00
I	TOTAL	2846.34	2846.34
1	FIXED ASSETS	1.32	1.58
2	INVESTMENTS	1.87	1.87
3	CURRENT ASSETS, LOANS AND ADVANCES		
a)	Inventories	1486.87	1485.34
b)	Sundry Debtors	3.23	3.23
c)	Cash and Bank balances	1.11	1.70
d)	Other current assets	0.07	0.00
e)	Loans and Advances	271.60	272.17
4	Less: Current Liabilities and Provisions		
a)	Liabilities	98.89	92.59
b)	Provisions	0.08	0.08
5	MISCELLANEOUS EXPENDITURE (NOT WRITTEN OFF OR ADJUSTED)	1173.11	15.34
6	PROFIT AND LOSS ACCOUNT	6.12	1157.78
II	TOTAL	2846.34	2846.34

for Filmcity Media Limited,

(Shatrughana Singh)
Managing Director

Place : Mumbai
Dated : 08.11.2011