

**(I) (A) STATEMENT SHOWING SHAREHOLDING PATTERN**

NAME OF THE COMPANY : FILMCITY MEDIA LIMITED

SCRIP CODE : 531486

QUARTER ENDED : 30.06.2009

| Category code | Category of Shareholder   | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number |                            | Shares Pledged or otherwise encumbered |                 |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-----------------|
|               |   |                        |                        |  | As a percentage of(A+B) <sup>1</sup>               | As a percentage of (A+B+C) | Number of shares                       | As a percentage |
| <b>(A)</b>    | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>                          |                        |                        |  |  |                            |  |                 |
| <b>1</b>      | <b>Indian</b>   |                        |                        |  |  |                            |  |                 |
| (a)           | Individuals/ Hindu Undivided Family   | 4                      | 36788500               | 36788500                                     | 13.24  | 13.24                      | 0                                      | 0.00            |
| (b)           | Central Government/ State Government(s)   |                        |                        |  | 0.00   | 0.00                       | 0                                      | 0.00            |
| (c)           | Bodies Corporate  | 1                      | 165431325              | 165431325                                    | 59.53  | 59.53                      | 0                                      | 0.00            |
| (d)           | Financial Institutions/ Banks   |                        |                        |  | 0.00   | 0.00                       | 0                                      | 0.00            |
| (e)           | Any Others(Specify)   |                        |                        |  | 0.00   | 0.00                       | 0                                      | 0.00            |
| (e-i)         |   |                        |                        |  | 0.00   | 0.00                       | 0                                      | 0.00            |
| (e-ii)        |   |                        |                        |  | 0.00   | 0.00                       | 0                                      | 0.00            |
|               | <b>Sub Total(A)(1)</b>  | <b>5</b>               | <b>202219825</b>       | <b>202219825</b>                             | <b>72.76</b>                                       | <b>72.76</b>               | <b>0</b>                               | <b>0.00</b>     |
| <b>2</b>      | <b>Foreign</b>  |                        |                        |  |  |                            |  |                 |
| a             | Individuals (Non-Residents Individuals/ Foreign Individuals)                            |                        |                        |  | 0.00   | 0.00                       | 0                                      | 0.00            |
| b             | Bodies Corporate  |                        |                        |  | 0.00   | 0.00                       | 0                                      | 0.00            |
| c             | Institutions  |                        |                        |  | 0.00   | 0.00                       | 0                                      | 0.00            |
| d             | Any Others(Specify)   |                        |                        |  | 0.00   | 0.00                       | 0                                      | 0.00            |
|               | <b>Sub Total(A)(2)</b>  |                        |                        | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                | <b>0.00</b>                            | <b>0.00</b>     |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>             | <b>5</b>               | <b>202219825</b>       | <b>202219825</b>                             | <b>72.76</b>                                       | <b>72.76</b>               | <b>0</b>                               | <b>0.00</b>     |
| <b>(B)</b>    | <b>Public shareholding</b>  |                        |                        |  |  |                            | N.A                                    | N.A             |
| <b>1</b>      | <b>Institutions</b>   |                        |                        |  |  |                            | N.A                                    | N.A             |
| (a)           | Mutual Funds/ UTI   |                        |                        |  | 0.00   | 0.00                       |  |                 |
| (b)           | Financial Institutions / Banks  |                        |                        |  | 0.00   | 0.00                       |  |                 |
| (c)           | Central Government/ State Government(s)   |                        |                        |  | 0.00   | 0.00                       |  |                 |
| (d)           | Venture Capital Funds   |                        |                        |  | 0.00   | 0.00                       |  |                 |
| (e)           | Insurance Companies   |                        |                        |  | 0.00   | 0.00                       |  |                 |
| (f)           | Foreign Institutional Investors   |                        |                        |  | 0.00   | 0.00                       |  |                 |
| (g)           | Foreign Venture Capital Investors   |                        |                        |  | 0.00   | 0.00                       |  |                 |
| (h)           | Any Other (specify)   |                        |                        |  | 0.00   | 0.00                       |  |                 |
| (h-i)         |   |                        |                        |  |  |                            |  |                 |
|               | <b>Sub-Total (B)(1)</b>   | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                | N.A                                    | N.A             |
| <b>B 2</b>    | <b>Non-institutions</b>   |                        |                        |  |  |                            | N.A                                    | N.A             |
| (a)           | Bodies Corporate  | 256                    | 13465266               | 13385266                                     | 4.85   | 4.85                       |  |                 |
| (b)           | Individuals   |                        |                        |  |  |                            |  |                 |
| i             | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh   | 13484                  | 46701689               | 40112624                                     | 16.80  | 16.80                      |  |                 |
| ii            | Individual shareholders holding nominal share capital in excess of Rs. 1                | 38                     | 13797334               | 13797334                                     | 4.96   | 4.96                       |  |                 |
| (c)           | Trust   |                        |                        |  | 0.00   | 0.00                       |  |                 |
| (c-i)         | Clearing Member   | 47                     | 1203655                | 1203655                                      | 0.43   | 0.43                       |  |                 |
| (c-ii)        | Non Residents Indians (REPAT)   | 28                     | 504640                 | 273640                                       | 0.18   | 0.18                       |  |                 |
|               | Non Resident Indians(Non REPAT)   | 8                      | 25500                  | 25500  | 0.01   | 0.01                       |  |                 |
|               | ForeignCompanies  |                        |                        |  | 0.00   | 0.00                       |  |                 |
|               | <b>Sub-Total (B)(2)</b>   | <b>13861</b>           | <b>75698084</b>        | <b>68798019</b>                              | <b>27.24</b>                                       | <b>27.24</b>               |  |                 |
| <b>(B)</b>    | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                     | <b>13861</b>           | <b>75698084</b>        | <b>68798019</b>                              | <b>27.24</b>                                       | <b>27.24</b>               | N.A                                    | N.A             |
|               | <b>TOTAL (A)+(B)</b>  | <b>13866</b>           | <b>277917909</b>       | <b>271017844</b>                             | <b>100.00</b>                                      | <b>100.00</b>              |  |                 |
| <b>(C)</b>    | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                | N.A                                    | N.A             |
|               | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>13866</b>           | <b>277917909</b>       | <b>271017844</b>                             | <b>100.00</b>                                      | <b>100.00</b>              | <b>0</b>                               | <b>0.00</b>     |

| Sr. No | Notes |
|--------|-------|
| 1      |       |
| 2      |       |
| 3      |       |
| 4      |       |
| 5      |       |
| 6      |       |
| 7      |       |
| 8      |       |
| 9      |       |

**(I)(b) Statement showing Shareholding of persons belonging to the category  
“Promoter and Promoter Group”**

| Sr. No.      | Name of the shareholder            | Total shares held |  | Shares pledged or otherwise encumbered |                 |  |
|--------------|------------------------------------|-------------------|--|--|-----------------|--|
|              |                                    | Number of shares  | As a % of grand total<br>(A)+(B)+( C ) | Number                                 | As a percentage | As a % of grand total<br>(A)+(B)+(C) of sub-<br>clause (I)(a ) |
| 1            | Renu Surendra Gupta                | 2206223           | 0.79                                   | 0                                      | 0.00            | 0.00   |
| 2            | Surendra Gupta                     | 34577277          | 12.44                                  | 0                                      | 0.00            | 0.00   |
| 3            | Bimla Ramkishore Gupta             | 2500              | 0.00                                   | 0                                      | 0.00            | 0.00   |
| 4            | Ruchika Surendra Gupta             | 2500              | 0.00                                   | 0                                      |                 | 0.00   |
| 5            | Wellness Communication Pvt Limited | 165431325         | 59.53                                  | 0                                      |                 | 0.00   |
| 6            |                                    |                   | 0.00                                   | 0                                      |                 | 0.00   |
| 7            |                                    |                   | 0.00                                   | 0                                      |                 | 0.00   |
| 8            |                                    |                   | 0.00                                   | 0                                      |                 | 0.00   |
| 9            |                                    |                   | 0.00                                   | 0                                      |                 | 0.00   |
| 10           |                                    |                   | 0.00                                   | 0                                      |                 | 0.00   |
| 11           |                                    |                   | 0.00                                   | 0                                      |                 | 0.00   |
|              |                                    |                   | 0.00                                   | 0                                      |                 | 0.00   |
|              |                                    |                   | 0.00                                   | 0                                      |                 | 0.00   |
| <b>TOTAL</b> |                                    | <b>202219825</b>  | <b>72.76</b>                           | <b>0</b>                               | <b>0</b>        | <b>0</b>   |

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No.      | Name of the shareholder    | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|----------------------------|------------------|--|
| 1            | KGA Securities (India) Ltd | 8012454          | 2.88   |
| 2            | Pawan Mishra               | 2870000          | 1.03   |
| 3            |                            |                  | 0.00   |
| 4            |                            |                  | 0.00   |
| 5            |                            |                  | 0.00   |
| 6            |                            |                  | 0.00   |
| 7            |                            |                  | 0.00   |
| 8            |                            |                  | 0.00   |
| 9            |                            |                  | 0.00   |
| 10           |                            |                  | 0.00   |
|              |                            |                  | 0.00   |
|              |                            |                  | 0.00   |
| <b>TOTAL</b> |                            | <b>10882454</b>  | <b>3.92</b>  |



| <b>(II)(a) Statement showing details of Depository Receipts (DRs)</b> |  |                                  |  |  |
|---|--|----------------------------------|--|--|
| <b>Sr. No.</b>  | <b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b> | <b>Number of outstanding DRs</b> | <b>Number of shares underlying outstanding DRs</b> | <b>Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)</b> |
| 1   | NIL  |                                  |  |  |
| 2   |  |                                  |  |  |
| 3   |  |                                  |  |  |
| 4   |  |                                  |  |  |
| 5   |  |                                  |  |  |
| 6   |  |                                  |  |  |
| 7   |  |                                  |  |  |
| 8   |  |                                  |  |  |
| 9   |  |                                  |  |  |
|   |  |                                  |  |  |
|   |  |                                  |  |  |
| <b>TOTAL</b>  |  |                                  |  |  |

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

| Sr. No.      | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1            | NIL                   |   |   |   |
| 2            |                       |   |   |   |
| 3            |                       |   |   |   |
| 4            |                       |   |   |   |
| 5            |                       |   |   |   |
| 6            |                       |   |   |   |
| 7            |                       |   |   |   |
| 8            |                       |   |   |   |
| 9            |                       |   |   |   |
|              |                       |   |   |   |
|              |                       |   |   |   |
| <b>TOTAL</b> |                       |   |   |   |