

## (I) (a) Statement Showing Shareholding Pattern

Name of the Company : FILMCITY MEDIA LIMITED

Scrip Code : 531486

Quarter Ended : 30.09.2011

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	4	5,26,58,500	5,26,58,500	18.95	18.95	0	0.00
(b)	Central Government/ State Government(s)				-	0.00	0	0.00
(c)	Bodies Corporate	1	1,71,65,147	1,71,65,147	6.18	6.18	0	0.00
(d)	Financial Institutions/ Banks				-	0.00	0	0.00
(e)	Any Others(Specify)			0.00	0.00	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>5</b>	<b>6,98,23,647</b>	<b>6,98,23,647</b>	<b>25.12</b>	<b>25.12</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/	0	0.00	0.00	0.00	0.00	0	0.00
b	Bodies Corporate	0	0.00	0.00	0.00	0.00	0	0.00
c	Institutions	0	0.00	0.00	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0.00	0.00	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>(A)</b>	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>5</b>	<b>6,98,23,647</b>	<b>6,98,23,647</b>	<b>25.12</b>	<b>25.12</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>						N.A	N.A
<b>1</b>	<b>Institutions</b>						N.A	N.A
(a)	Mutual Funds/ UTI	0	0.00	0.00	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	0	0.00	0.00	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0.00	0.00	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0.00	0.00	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0.00	0.00	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0.00	0.00	0.00	0.00	0	0.00
(g)	Any Other (specify)	0	0.00	0.00	0.00	0.00	0	0.00
1)	Foreign Venture Capital Investors	0	0.00	0.00	0.00	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>N.A</b>	<b>N.A</b>
<b>B 2</b>	<b>Non-institutions</b>						N.A	N.A
(a)	Bodies Corporate	246	8,56,26,733	8,55,46,733	30.81	30.81	0	0.00
(b)	Individuals							
i	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	14,674	6,94,95,141	6,30,51,876	25.01	25.01	0	0.00
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	114	4,39,02,299	4,39,02,299	15.80	15.80	0	0.00
(c)	Any Other (Specify)						0	0.00
1	Director / Relative	-	-	-	-	0.00	0	0.00
2	Clearing Member	58	82,61,823	82,61,823	2.97	2.97	0	0.00
3	Trust	1	1	1	0.00	0.00	0	0.00
4	Non Residents Indians (REPAT)	28	7,77,765	5,46,765	0.28	0.28	0	0.00
5	Non Resident Indians(Non REPAT)	8	30,500	30,500	0.01	0.01	0	0.00
6	Foreign Companies				-	0.00	0	0.00
	<b>Sub-Total (B)(2)</b>	<b>15,129</b>	<b>20,80,94,262</b>	<b>20,13,39,997</b>	<b>74.88</b>	<b>74.88</b>	<b>0.00</b>	<b>0.00</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>15,129</b>	<b>20,80,94,262</b>	<b>20,13,39,997</b>	<b>74.88</b>	<b>74.88</b>	<b>N.A</b>	<b>N.A</b>
	<b>TOTAL (A)+(B)</b>	<b>15,134</b>	<b>27,79,17,909</b>	<b>27,11,63,644</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>N.A</b>	<b>N.A</b>
1	Promoter and Promoter Group	0	0	0	0.00	0.00		
2	Public	0	0	0	0.00	0.00		
<b>(C)</b>	<b>Sub - Total (C)1+(C)2</b>							
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>15,134</b>	<b>27,79,17,909</b>	<b>27,11,63,644</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

Notes : Name, Number of shares held &amp; Percentage of shareholding of entities/persons holding more than 1% of the company is as per annexure.

**(I) (a) Introductory sub-table**

Name of the Company : FILMCITY MEDIA LIMITED

Scrip Code : 531486

Quarter Ended :30.09.2011

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter	0.00	0.00	0
Held by public	0.00	0.00	0
<b>Total - D</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter	0.00	0.00	0
Held by public	0.00	0.00	0
<b>Total - E</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter	0.00	0.00	0
Held by public	0.00	0.00	0
<b>Total - F</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>

<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F )</b>	<b>27,79,17,909</b>		<b>100</b>
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Sr.No	Notes
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(I)(b) Statement showing Shareholding of persons belonging to the category  
“Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares	As a % of grand total (A) +(B) +(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
1	Renu Surendra Gupta	22,06,223	0.79	0	0.00	0.00
2	Surendra Gupta	5,04,47,277	18.15	0	0.00	0.00
3	Bimla Ramkishore Gupta	2,500	0.00	0	0.00	0.00
4	Ruchika Surendra Gupta	2,500	0.00	0	0.00	0.00
5	Saanvi Studioz Limited ( Earlier name was Wellness Communications Pvt Limited)	1,71,65,147	6.18	0	0.00	0.00
<b>TOTAL</b>		<b>6,98,23,647</b>	<b>25.12</b>	<b>0</b>	<b>0</b>	<b>0</b>

**(I)(c) Statement showing Shareholding of persons belonging to the category**  
**“Public” and holding more than 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of shares</b>	<b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	KGA Securities (India) Ltd	3,81,12,454	13.71
2	Amrut Securities Ltd	56,02,371	2.02
3	Ayodhyapati Investment Pvt Ltd	44,24,027	1.59
4	Atlanta Share Shoppee Ltd	69,99,784	2.52
5	Baldevsinh Vijaysinh Zala	38,00,000	1.37
6	Kadvani Securities Limited	69,97,700	2.52
7	Sailesh Mulraj Ved	48,38,538	1.74
8	Presilco Impex Ltd	39,01,517	1.40
9	Metro Publishers Pvt Ltd	1,50,00,000	5.40
	<b>TOTAL</b>	<b>8,96,76,391</b>	<b>32.27</b>

**(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>	<b>Category</b>
1	Saanvi Studioz Limited ( Earlier name was Wellness Communications Pvt Limited)	1,66,96,325	6	Corporate Bodies Promoter co.
2	Surendra Gupta	3,33,03,675	12	Promoter
	<b>TOTAL</b>	<b>5,00,00,000</b>	<b>17.99</b>	

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			
2	NIL			
3	NIL			
4	NIL			
5	NIL			
6	NIL			
7	NIL			
8	NIL			
9	NIL			
TOTAL				

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	NIL			
2	NIL			
3	NIL			
4	NIL			
5	NIL			
6	NIL			
7	NIL			
8	NIL			
9	NIL			
<b>TOTAL</b>				